



Financial Tear Sheet

Corporate Profile

A high growth, high margin corporate payments company

WEX Inc. is a leading provider of corporate payment solutions. From our roots in fleet card payments beginning in 1983, WEX has expanded the scope of the business into a multi-channel provider of corporate payment solutions and offering exceptional payment security and control across a wide spectrum of business sectors. By targeting high value markets, using innovative products to stimulate change in the industry and operating with systemic efficiency, we have maintained our position as a market leader in the virtual corporate payments industry. Our businesses and subsidiaries focus on streamlining and modernizing payment environments to give customers greater control over their business, resulting in smarter decisions, lower operating costs, higher efficiency and greater customer satisfaction. The Company's operations include WEX Bank, Fleet One, rapid! PayCard, Evolution1, WEX Australia, WEX New Zealand and WEX Europe, as well as a majority equity position in UNIK S.A., Brazil. WEX and its subsidiaries employ more than 1,700 associates. WEX has been publicly traded since February 16, 2005, and is listed on the New York Stock Exchange under the ticker symbol "WEX."

- **Grow and optimize our Fleet business** – WEX has developed a leading market position and a proven business model in the fleet space, with stable growth and a strong margin profile. Revenue is earned primarily from payment processing, account servicing and transaction processing. WEX has site acceptance at over 90 percent of the nation's retail fuel locations. Our proprietary closed loop network system lets fleets control purchases in the field and gives them comprehensive information and analysis tools to effectively manage their operations and reduce costs.
- **Expand and scale the virtual businesses into high value markets** – WEX has diversified its business since our founding in 1983 to become a leader in virtual payments, providing customers with payment processing solutions for their corporate purchasing and transaction monitoring needs. We are a leader in the travel space as the number one provider of payment solutions for domestic online travel agencies. We are looking to build on our successful entry into this market and continue to grow and scale the business. We are also expanding our reach into high growth verticals such as employee and healthcare, furthered by the acquisition of Evolution1, a leader in cloud-based technology and payment solutions in the healthcare industry. These

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Investor Relations

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areas, while still emerging, provide us the potential for longer-term growth that complements our leading positions in our core fleet and travel businesses.

- Building upon our established international presence** – We are globalizing our Company to build on a leading market position in our core fleet and travel businesses. WEX’s competitive strengths and extended product suite has enabled us to move into new geographies and markets. Over the last several years, we have been systematically expanding our international footprint through a number of strategic acquisitions. Our acquisition of ExxonMobil’s Esso commercial card portfolio is a key strategic acquisition that has built our on-the-ground presence in Europe and has been a critical element to our international expansion strategy. Today, WEX has a presence in North and South America, Europe, Asia, Australia and New Zealand. We will further globalize our business by making targeted investments and scaling our operations on a global basis.

Stock Performance

WEX (Common)

Exchange	NYSE (US Dollar)
Price	\$102.88
Change (%)	▼ 0.3 (0.29%)
Volume	347,766
52 Week Low	\$94.84
Market Cap	\$4,414,002,717
Rolling EPS	1.67
PE Ratio	61.8177
Shares Outstanding	42,904,381
Data as of 08/18/17 4:02 p.m. ET	



Recent Headlines & Events

08/08/17 - 6:30 a.m.

[WEX Launches New Buyer/Supplier Integrated Payables Solution on a Single Platform](#)

07/27/17 - 6:30 a.m.

[WEX Inc. Reports Second Quarter 2017 Financial Results](#)

07/14/17 - 6:45 a.m.

[WEX Inc. Reschedules Start Time of Second Quarter 2017 Results Conference Call](#)

There are currently no events scheduled.

SEC Filings

Filing Date	Form
08/16/17	SC 13D/A



08/15/17

4



08/15/17

4



08/15/17

4



Management

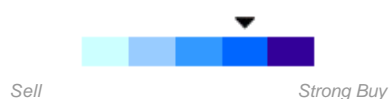
Melissa Smith	President and CEO
David Cooper	Chief Technology Officer
Steve Elder	Senior Vice President, Global Investor Relations
George Hogan	Senior Vice President, International
Ken Janosick	Senior Vice President and General Manager, North American Fleet
Nicola Morris	Senior Vice President, Corporate Development
Scott Phillips	Senior Vice President and General Manager, EFS — a WEX Company
Jim Pratt	Senior Vice President and General Manager, Virtual Payments
Hilary Rapkin	Senior Vice President, General Counsel and Corporate Secretary
Jenifer Rinehart	Senior Vice President, Human Resources
Roberto Simon	Chief Financial Officer
Jeff Young	Senior Vice President and General Manager, WEX Health

Board of Directors

Michael Dubyak	Executive Chairman
Rowland Moriarty	Vice Chairman and Lead Director
John (Jeb) E. Bachman	
Shikhar Ghosh	
Larry McTavish	
James Neary	
Kirk Pond	
Melissa Smith	
Regina Sommer	
Jack VanWoerkom	

Analyst Estimates / Ratings

Mean Recommendation: 2.4



		EPS Trend		
		Current	30 Days Ago	90 Days Ago
QTR	Sep 17	1.40	1.43	1.43
QTR	Dec 17	1.40	1.42	1.41
QTR	Mar 18	1.40	1.43	1.42
QTR	Jun 18	1.53	1.46	1.46
FY	Dec 17	5.27	5.32	5.31
FY	Dec 18	6.16	6.15	6.14

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	335	4,936.38	110.4	47,349,896
Mutual Fund	473	2,445.10	54.5	23,400,586
Insider *	17	36.81	0.8	351,160

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Wellington Management Company, LLP	3,582,404	8.4	299,800	06/30/17
The Vanguard Group, Inc.	3,228,500	7.5	153,106	06/30/17
Janus Henderson Investors	3,171,873	7.4	2,993,511	06/30/17
Atlanta Capital Management Company, L.L.C.	3,003,407	7.0	471,018	06/30/17
BlackRock Institutional Trust Company, N.A.	2,846,657	6.6	13,039	06/30/17
Janus Henderson Investors U.S.	2,774,433	6.5	21,408	03/31/17
JP Morgan Asset Management	2,449,205	5.7	347,310	06/30/17
Champlain Investment Partners, LLC	1,759,626	4.1	65,791	06/30/17
TimesSquare Capital Management, LLC	1,653,414	3.9	227,320	06/30/17
Neuberger Berman, LLC	1,537,401	3.6	165,575	06/30/17

Data provided by Nasdaq. Minimum 15 minutes delayed. [View Attributions and Sources](#)